



# SUNY College at Oneonta

## EOP Family and Financial Questionnaire

Admissions Office • 116 Alumni Hall • Oneonta, NY 13820 • 800-SUNY-123  
Fax: 607-436-3074

Answer all questions. **DO NOT LEAVE ANY BLANKS.**

If a question is not applicable, answer **N/A**. If a question requests a dollar amount and the answer is zero, write "0". When you return the questionnaire to the College at Oneonta, be sure to include all required documents. If there are special circumstances relating to any of the questions asked of you and your family, please write a statement explaining the situation and return it with this form.

### Personal Information

Student's Name \_\_\_\_\_ Social Security No: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Current Address \_\_\_\_\_ Current Phone Day \_\_\_\_\_

\_\_\_\_\_ Evening Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Date you began living in New York State \_\_\_\_\_

Name of High School \_\_\_\_\_ Graduation or GED Date \_\_\_\_\_

Have you ever attended another college?  yes  no

If yes, name of College \_\_\_\_\_ Dates Attended \_\_\_\_\_

Are you a citizen of the United States?  yes  no

If no, please enter your Alien Registration Number: \_\_\_\_\_ Attach a photocopy of your Resident Alien Card or Application.

Are you a Veteran?  yes  no

Are you a ward of the state?  yes (if yes provide court documentation)  no

### Special Circumstances

#### INSTRUCTION FOR STUDENTS WHO DO NOT LIVE WITH THEIR PARENTS OR GUARDIANS AND *are not* A LEGAL WARD OF THE STATE

If you are not a ward of the state and do not live with your parents or legal guardians you must attach documentation as to why it is necessary for you to live with someone other than your parents or guardians. Documentation can be any legal documents regarding custody or a letter from a social worker, attorney or high school guidance counselor. *Please note that even if you do not live with either parent or guardian you may still be required to provide their income information for financial aid purposes. It is advised that you collect their tax returns and submit them if at all possible.*

**Answer all questions on this form. Do not leave any blanks.**



**Section B - Parent(s) or Guardian Information**

If you live with someone other than your parents (grandparent, aunt/uncle, brother/sister, etc.) you must include their income in this area. If you receive support from both parents while living with another person (for example an aunt) you may need to provide both of the parent’s income as well as the income of the family with whom you reside.

**Must Check One:**

- A 2008 Federal Income Tax Return was or will be filed (A **signed** photocopy of your parent/guardian 2008 Income Tax Return — IRS Form 1040, 1040A, 1040EZ — must be submitted to the Oneonta Admissions Office with **all** schedules attached.) *Note: if filed electronically, please send copy of electronic signature page.*
- A 2008 Federal Income Tax Return will not be filed (A signed photocopy of IRS Letter 1722 must be submitted to the Oneonta Admissions Office). **Call 1-800-829-1040 to receive official documentation** indicating that a Federal Tax Return has not been filed. Use Form 4506-T to request IRS Letter 1722. The link to form 4506-T is <http://www.irs.gov/pub/irs-pdf/f4506t.pdf>

**Source of Income:** List total income for 2008. For example, if your family receives \$100 a month in child support, you would write \$1,200 for the whole year. If the answer is zero enter a “0”. If not applicable enter N/A.

Total earnings from wages ..... \$ \_\_\_\_\_  
*If no taxes are filed, send us IRS Letter 1722 – use Form 4506-T to request*

Social Security Income ..... \$ \_\_\_\_\_  
*This can be taxable income, so we **must** see either the federal taxes or IRS Letter 1722 in addition to the 2008 SSA-1099 or the completed Oneonta Benefit Verification Form*

Social Services (PA, ADFC, TANF, etc.) ..... \$ \_\_\_\_\_  
*Use the enclosed Benefit Verification Form and be sure to include the **type** of benefits received as well as the **total** dollar amount received in 2008.*

Child Support ..... \$ \_\_\_\_\_  
*Attach official **documentation** of money received annually for each child*

Interest Income ..... \$ \_\_\_\_\_

Dividends ..... \$ \_\_\_\_\_

Trust Funds/Inheritance ..... \$ \_\_\_\_\_

Other Income ..... \$ \_\_\_\_\_

Identify sources of all “other” income: \_\_\_\_\_

Do you appear on a 2008 Federal Income Tax Return filed by someone other than the head of the household where you live?  Yes  No

If yes, please indicate Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_

That 2008 Federal Income Tax Return with attached schedules must also be submitted.

**Answer all questions on this form. Do not leave any blanks.**

**Family Assets: Report from the day you are completing this form.**

Savings Account(s) Balance(s)     \$ \_\_\_\_\_

Does your family own a home?     Yes    No

If yes, year of purchase \_\_\_\_\_

Purchase Price                         \$ \_\_\_\_\_

Remaining Debt                         \$ \_\_\_\_\_

Does the Family own other real estate?     Yes    No

If yes, year of purchase \_\_\_\_\_

Purchase Price                         \$ \_\_\_\_\_

Remaining Debt                         \$ \_\_\_\_\_

Explain the purpose of owning other real estate: \_\_\_\_\_

Investments     Yes    No

Type of Investment    \_\_\_\_\_

Amount                                     \$ \_\_\_\_\_

Does someone in your Household own a  
business or is anyone self-employed?     Yes    No

If Yes, what type?    \_\_\_\_\_

(If self-employed, you must enclose schedule C.)

**Certification**

*I swear that all information reported on this form is correct. I understand that any deliberate falsification or omission of information may result in denial of admission, dismissal from the college or legal action.*

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please make sure you...**

- Have answered all questions, and signed this document.
- Have enclosed the following:
  - Signed** copy of parent/guardian **2008 Federal Tax Return with attached schedules** or IRS Letter 1722.
  - Benefit Verification Form and/or a copy of SSA-1099 (if applicable).
  - Copy of Alien Registration Card or Application (if applicable).
  - Death Certificates (if applicable).
  - Court Documentation of Child Support and/or legal guardianship (if applicable).

**Answer all questions on this form. Do not leave any blanks.**